

Letter of Authorization

For Private Foundations and Companies

Use this form to authorize the electronic transfer of assets to NPT Charitable Asset Trust. When completed and signed, this form will serve as your transfer instructions to the firm holding the assets. Mail the original form to the firm where the assets are held to initiate the transfer. Mail or fax a copy of this form with a completed "**Contribution Agreement**" form to NPT Charitable Asset Trust. Additional forms are available at www.nptcat.org. If you need assistance, call toll free at (855) 536-1210 or send an email to nptcat@nptcat.org.

1. Current Financial Advisor or Firm Information

_____		_____	
Name of the financial advisor or firm holding your securities		Account #	
_____		_____	_____
Street Address		City/State	Zip
_____		_____	
Email		Primary Telephone #	

2. Transfer Instructions

Please accept these instructions as the authorization to transfer the assets specified below to NPT CAT's brokerage account. Important: Securities should be transferred in-kind and are not to be liquidated.

Stock, Mutual Funds, Bonds

Forms to be completed: Contribution Agreement, Letter of Authorization
DTC Eligible Securities: Brokerage Firm - UBS Financial Services
 DTC Number - 0221
 F/C A/C Title - NPT Charitable Asset Trust
 F/C A/C Number - PY26935

3. Assets

Stock

_____	_____	_____	OR <input type="checkbox"/> All Shares
Name of Stock	Trading Symbol	# of Shares	
_____	_____	_____	OR <input type="checkbox"/> All Shares
Name of Stock	Trading Symbol	# of Shares	
_____	_____	_____	OR <input type="checkbox"/> All Shares
Name of Stock	Trading Symbol	# of Shares	

Important: To transfer shares specified below, attach a recent account statement from the firm at which the shares are held. We suggest you contact NPT CAT when completing this section to ensure a smooth transfer.

Mutual Funds

_____	_____	_____	OR <input type="checkbox"/> All Shares
Name of Mutual Fund	Trading Symbol	# of Shares	
_____	_____	_____	OR <input type="checkbox"/> All Shares
Name of Mutual Fund	Trading Symbol	# of Shares	
_____	_____	_____	OR <input type="checkbox"/> All Shares
Name of Mutual Fund	Trading Symbol	# of Shares	

Bonds

_____	_____	_____
Name of Bond	CUSIP	Quantity or Face Amount
_____	_____	_____
Name of Bond	CUSIP	Quantity or Face Amount
_____	_____	_____
Name of Bond	CUSIP	Quantity or Face Amount

4. Acknowledgement of Terms

I hereby irrevocably relinquish all right, title, and interest to the assets specified in Section 3 of this document. I understand that my gifts of property are irrevocable and unconditional contributions when received and accepted by NPT Charitable Asset Trust (NPT CAT), and that NPT CAT retains exclusive legal control over contributed assets. I acknowledge that I have read the NPT CAT Donor Guide and agree to the terms and/or conditions contained therein.

Name of Donor-Advised Fund/Organization

Signature of Authorized Officer

Date (month/day/year)

5. Medallion Signature Guarantee

Some assets require a medallion signature guarantee for transfer. Contact your financial advisor to determine if this is required for the transfer of your assets. A medallion signature guarantee can only be obtained from a bank or broker – not from a notary. List additional assets on separate pages, and obtain a medallion signature guarantee on each page.

Name, Institution, and Title

Signature of Authorized Officer

Date (month/day/year)

Medallion Signature Guarantee Required
Authorized Officer to Place Stamp Here

Applies to all signatures in Section 4

6. Return this completed form by mail or fax to:

NPT Charitable Asset Trust | 165 Township Line Road, Suite 150 |
Jenkintown, PA 19046 | Fax: (215) 277-3029