

# How to Make a Contribution

Outlined below are the steps for making a new or additional contribution to your NPT Charitable Asset Trust (NPT CAT) donor-advised fund. Listed for each asset are the necessary forms and the instructions for transfer. Additional forms are available at [www.nptcat.org](http://www.nptcat.org). If you need assistance, call toll free at (855) 536-1210 or send an email to [nptcat@nptcat.org](mailto:nptcat@nptcat.org).

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|---------------------------|--|--|
| <b>Cash by Check</b>      | <p><b>Make payable to:</b><br/>NPT Charitable Asset Trust</p> <p><b>Form to be completed:</b><br/>Contribution Agreement</p>   | <p><b>Mail to:</b><br/>NPT Charitable Asset Trust<br/>165 Township Line Road, Suite 150<br/>Jenkintown, PA 19046-3594</p> <p><b>Tax ID#:</b><br/>27-7059768</p>  |
| <b>Cash by Wire</b>       | <p><b>Form to be completed:</b><br/>Contribution Agreement</p>   | <p><b>Wire to:</b><br/>Bank: UBS AG<br/>ABA Number: 026007993<br/>A/C Title: UBS Financial Services<br/>A/C Number: 101-WA-258641-000<br/>F/C A/C Title: NPT Charitable Asset Trust<br/>F/C A/C Number: PY26935</p>              |
| <b>Stock</b>              | <p><b>Forms to be completed:</b><br/>Contribution Agreement<br/>Letter of Authorization</p>  | <p><b>DTC Eligible Securities:</b><br/>Brokerage Firm: UBS Financial Services<br/>For Benefit of: NPT Charitable Asset Trust<br/>DTC Number: 0221<br/>A/C Title: NPT Charitable Asset Trust<br/>A/C Number: PY26935</p>          |
| <b>Stock Certificates</b> | <p><b>Forms to be completed:</b><br/>Contribution Agreement<br/>Letter of Authorization</p>  | <p><b>Mail Physical Certificate and Irrevocable Stock or Bond Power with medallion guarantee under separate cover to:</b><br/>NPT Charitable Asset Trust<br/>165 Township Line Road, Suite 150<br/>Jenkintown, PA 19046-3594</p> |
| <b>Bonds</b>              | <p><b>Forms to be completed:</b><br/>Contribution Agreement<br/>Letter of Authorization</p>  | <p><b>Fed Book Entry:</b><br/>Brokerage Firm: UBS Financial Services<br/>For Benefit of: NPT Charitable Asset Trust<br/>DTC Number: 0221<br/>A/C Title: NPT Charitable Asset Trust<br/>A/C Number: PY26935</p>                   |
| <b>Mutual Funds</b>       | <p>Please contact NPT CAT toll free at (855) 536-1210 for assistance. NPT CAT will coordinate with the mutual fund company. Processing this type of asset can take between four and six weeks to complete.</p> |  |
| <b>Restricted Stock</b>   | <p>Please contact NPT CAT toll free at (855) 536-1210 for assistance. Processing this type of asset can take between four and six weeks to complete.</p>   |  |