

Donor Application

For Private Foundations and Companies

Complete this form and a "**Contribution Agreement for Private Foundations and Companies**" to establish a donor-advised fund of \$100,000 or more with NPT Charitable Asset Trust (NPT CAT). A "**Corporate/Organization Resolution and Indemnification**" form should accompany this form and will remain in effect until NPT CAT is notified in writing that it has been revoked. Additional forms are available at www.nptcat.org. If you need assistance, call toll free at (855) 536-1210 or send an email to nptcat@nptcat.org.

1. Donor-Advised Fund Information

Choose a name for your donor-advised fund. You can name it for your organization ("The ABC Corporation Fund" or "The ABC Foundation"), in memory of someone, or for a particular charitable purpose ("The ABC Education Fund").

Donor-Advised Fund Name

2. Foundation/Company/Organization Information

Identify the organization donating assets to establish this donor-advised fund.

Organization Name

Primary Telephone #

Street Address

City/State

Zip

3. Authorized Officer

Identify the individual who is authorized to view fund information, and recommend grants/investment allocations on behalf of the organization.

Mr. Mrs. Ms. Dr.

First Name, MI, Last Name

Title

Signature

Email

Primary Telephone #

4. Secondary Officer

If the Authorized Officer is unavailable, the authority to view fund information & recommend grants/investment allocations will be assumed by the Secondary Officer, and all communications will be routed through this individual until NPT CAT is informed in writing of a new Authorized Officer.

Mr. Mrs. Ms. Dr.

First Name, MI, Last Name

Title

Signature

Email

Primary Telephone #

5. Acknowledgement of Terms (This section must be signed by the Authorized Officer.)

I understand that my gifts of property are irrevocable and unconditional contributions when received and accepted by NPT Charitable Asset Trust (NPT CAT), and that NPT CAT retains exclusive legal control over contributed assets. I acknowledge that I have read the NPT CAT Donor Guide and agree to the terms and/or conditions contained therein. I certify that, to the best of my knowledge, all information in connection with this application is accurate and I will notify NPT CAT in writing of any changes.

Authorized Officer Signature

Date

6. Return this completed form by mail or fax to:

NPT Charitable Asset Trust | 165 Township Line Road, Suite 150 | Jenkintown, PA 19046 | Fax: (215) 277-3029