

Donor Application

Please complete this form to establish a donor-advised fund of \$100,000 or more with NPT Charitable Asset Trust. Additional forms are available at www.nptcat.org. If you need assistance, call toll free at (855) 536-1210 or send an email to nptcat@nptcat.org.

1. Donor-Advised Fund Information

Please select a name for your donor-advised fund. You may name it for yourself, for your family ("The Smith Family Charitable Fund"), in memory of someone, or for a particular charitable purpose ("Save the Rain Forests Fund").

Donor-Advised Fund Name

2. Donor Information

Please identify all registered owners of the assets being donated. Note: NPT CAT's gift receipt, which is provided for federal tax reporting purposes, will be sent to the person(s) or trust listed below.

Primary Donor

Mr. Mrs. Ms. Dr.

First Name, MI, Last Name

Date of Birth

Social Security #

Street Address

City/State

Zip

Email

Primary Telephone #

Joint Donor

Mr. Mrs. Ms. Dr.

First Name, MI, Last Name

Date of Birth

Social Security #

Street Address

City/State

Zip

Email

Primary Telephone #

Trust

If the donation is from a trust, enter the name and date of the trust agreement below.

Name of Trust Agreement

Trust Date

Taxpayer ID #

Trustee Name

Primary Telephone #

3. Donated Assets

The Donor(s) irrevocably give(s) the assets described below to NPT Charitable Asset Trust ("NPT CAT"), a charitable organization described in sections 501(c)(3), 509(a)(1) and 170(b)(1)(A)(vi) of the Internal Revenue Code. Contributions are deductible to the full extent permitted by law. The Donor(s) understand that this is an irrevocable gift, which will be used to establish and maintain a charitable fund at NPT CAT, subject to NPT CAT's governing documents and bylaws. This donor-advised fund (the "Donor-Advised Fund" or "DAF") will be known by the name specified in Section 1. That name will be used for administration and distribution, unless the Donor(s) requests otherwise. All donations are subject to acceptance by NPT CAT.

Illiquid Asset(s)

Please provide a description of the donated assets. Please attach any copies of shareholder agreements and additional documents associated with the assets, if necessary.

Asset Description

Asset Description

Asset Description

Cash

\$ _____
Dollar Amount

By Check

By Wire

Stock

Name of Stock

Trading Symbol

of Shares

OR All Shares

Name of Stock

Trading Symbol

of Shares

OR All Shares

Name of Stock

Trading Symbol

of Shares

OR All Shares

Mutual Funds

Name of Mutual Fund

Trading Symbol

of Shares

OR All Shares

Name of Mutual Fund

Trading Symbol

of Shares

OR All Shares

Name of Mutual Fund

Trading Symbol

of Shares

OR All Shares

3. Donated Assets (continued)

Bonds

_____ Name of Bond	_____ CUSIP	_____ Quantity or Face Amount
_____ Name of Bond	_____ CUSIP	_____ Quantity or Face Amount
_____ Name of Bond	_____ CUSIP	_____ Quantity or Face Amount

Physical Certificates

Mail Physical Certificate and Irrevocable Stock or Bond Power with medallion guarantee under separate cover to NPT Charitable Asset Trust at the address below.

Restricted Stock, Privately Held Stock, and Real Estate

For assistance, please call NPT Charitable Asset Trust toll free at (855) 536-1210.

Grant or Transfer from Private Foundation or Donor-Advised Fund

\$ _____ By Check By Wire
Estimated Dollar Amount

4. Transfer Instructions

Check	Wire	Stock, Mutual Funds, Bonds
<p>Make payable to: NPT Charitable Asset Trust</p> <p>Mail to: NPT Charitable Asset Trust 165 Township Line Road Suite 150 Jenkintown, PA 19046</p> <p>Tax ID#: 27-7059768</p>	<p>Bank: UBS AG ABA # 026007993 A/C Title: UBS Financial Services, Inc. A/C Number: 101-WA-258641-000 F/C A/C Title: NPT Charitable Asset Trust F/C A/C Number: PY26935</p>	<p>Brokerage Firm: UBS Financial Services, Inc. For Benefit of: NPT Charitable Asset Trust DTC Number: 0221 A/C Title: NPT Charitable Asset Trust A/C Number: PY26935</p>

5. Acknowledgement of Terms (Must be signed by the Primary and Joint Donor, if one is listed.)

I understand that my gift of the property described in Section 4 is an irrevocable and unconditional contribution when received and accepted by NPT Charitable Asset Trust (NPT CAT), and that NPT CAT retains exclusive legal control over these contributed assets. I acknowledge that I have read the NPT CAT Program Guide and agree to the terms and/or conditions contained therein. I certify that, to the best of my knowledge, all information in connection with this contribution agreement is accurate and I will notify NPT CAT in writing of any changes.

Donor or Trustee

Date

Donor or Trustee

Date

6. Return this completed form and other required documentation by mail or fax to:

NPT Charitable Asset Trust | 165 Township Line Road, Suite 150 | Jenkintown, PA 19046 | Fax: (215) 277-3029