

Contribution Agreement

Complete this form to make an initial contribution of \$100,000 or more, or an additional contribution of \$5,000 or more to your donor-advised fund. Additional forms are available at www.nptcat.org. If you need assistance, call toll free at (855) 536-1210 or send an email to nptcat@nptcat.org.

1. Donor-Advised Fund Information

Donor-Advised Fund Name

Primary Advisor

2. Donor Information

Identify all registered owners of the assets being donated. Note: A gift receipt from NPT Charitable Asset Trust, which is provided for federal tax reporting purposes, will be sent to the person(s) or trust listed below.

Primary Donor Mr. Mrs. Ms. Dr.

First Name, MI, Last Name

Date of Birth

Social Security #

Street Address

City/State

Zip

Email

Primary Telephone #

Joint Owner Mr. Mrs. Ms. Dr.

First Name, MI, Last Name

Date of Birth

Social Security #

Street Address

City/State

Zip

Email

Primary Telephone #

Trust (A copy of the Trust Agreement with any amendments must accompany all initial contributions from trusts.)

Name of Trust Agreement

Taxpayer Identification Number

Trust Date

Trustee (First Name, MI, Last Name)

Primary Telephone #

3. Transfer Instructions

| Check | Cash | Stock, Mutual Funds, Bonds |
|---|---|--|
| <p>Make payable to: NPT Charitable Asset Trust</p> <p>Mail to: NPT Charitable Asset Trust 165 Township Line Road Suite 150 Jenkintown, PA 19046</p> <p>Tax ID#: 27-7059768</p> | <p>Bank: UBS AG ABA # 026007993 A/C Title: UBS Financial Services, Inc. A/C Number: 101-WA-258641-000 F/C A/C Title: NPT Charitable Asset Trust F/C A/C Number: PY26935</p> | <p>Brokerage Firm: UBS Financial Services, Inc. For Benefit of: NPT Charitable Asset Trust DTC Number: 0221 A/C Title: NPT Charitable Asset Trust A/C Number: PY26935</p> |

4. Assets

Refer to the instructions in the "How to Make a Contribution" form or call (855) 536-1210 for assistance. If you are transferring stock, mutual funds, or bonds, attach a **copy** of the "Letter of Authorization" indicating where the assets are held. Send the **original** "Letter of Authorization" to the firm at which the assets are held.

Cash

\$ _____
Dollar Amount

By Check

By Wire

Stock

| | | | | |
|---------------|----------------|-------------|----|-------------------------------------|
| _____ | _____ | _____ | OR | <input type="checkbox"/> All Shares |
| Name of Stock | Trading Symbol | # of Shares | | |
| _____ | _____ | _____ | OR | <input type="checkbox"/> All Shares |
| Name of Stock | Trading Symbol | # of Shares | | |
| _____ | _____ | _____ | OR | <input type="checkbox"/> All Shares |
| Name of Stock | Trading Symbol | # of Shares | | |

Mutual Funds

| | | | | |
|---------------------|----------------|-------------|----|-------------------------------------|
| _____ | _____ | _____ | OR | <input type="checkbox"/> All Shares |
| Name of Mutual Fund | Trading Symbol | # of Shares | | |
| _____ | _____ | _____ | OR | <input type="checkbox"/> All Shares |
| Name of Mutual Fund | Trading Symbol | # of Shares | | |
| _____ | _____ | _____ | OR | <input type="checkbox"/> All Shares |
| Name of Mutual Fund | Trading Symbol | # of Shares | | |

4. Assets (continued)

Bonds

| | | |
|-----------------------|----------------|----------------------------------|
| _____ Name of Bond | _____ CUSIP | _____ Quantity or Face Amount |
| _____ Name of Bond | _____ CUSIP | _____ Quantity or Face Amount |
| _____ Name of Bond | _____ CUSIP | _____ Quantity or Face Amount |

Physical Certificates

Mail Physical Certificate and Irrevocable Stock or Bond Power with medallion guarantee under separate cover to NPT Charitable Asset Trust at the address below.

Restricted Stock, Privately Held Stock, and Real Estate

For assistance, please call NPT Charitable Asset Trust toll free at (855) 536-1210.

Grant or Transfer from Private Foundation or Donor Advised Fund

\$ _____ By Check By Wire
Estimated Dollar Amount

5. Acknowledgement of Terms (All donors or trustees named in Section 2 must sign below)

I understand that my gift of the property described in Section 4 is an irrevocable and unconditional contribution when received and accepted by NPT Charitable Asset Trust, and that NPT Charitable Asset Trust retains exclusive legal control over contributed assets. I acknowledge that I have read the NPT Charitable Asset Trust Program Guide and agree to the terms and/or conditions contained therein. I certify that, to the best of my knowledge, all information in connection with this contribution agreement is accurate and I will notify NPT Charitable Asset Trust in writing of any changes.

| | |
|---------------------------|---------------|
| _____ Donor or Trustee | _____ Date |
| _____ Donor or Trustee | _____ Date |

6. Return this completed form and other required documentation by mail or fax to:

NPT Charitable Asset Trust | 165 Township Line Road, Suite 150 | Jenkintown, PA 19046 | Fax: (215) 277-3029