

Contribution Agreement

For Private Foundations and Companies

Complete this form to make an initial contribution of \$100,000 or more, or an additional contribution of \$5,000 or more to your donor-advised fund. Additional forms are available at www.nptcat.org. If you need assistance, call toll free at (855) 536-1210 or send an email to nptcat@nptcat.org.

1. Donor-Advised Fund Information

Donor-Advised Fund Name

2. Company/Organization Information

Company/Organization Name

Employer ID# (if available)

Street Address

City/State

Zip

Email

Primary Telephone #

3. Authorized Officer

Mr. Mrs. Ms. Dr.

First Name, MI, Last Name

Date of Birth

Social Security #

Street Address

City/State

Zip

Email

Primary Telephone #

4. Transfer Instructions

Check	Cash	Stock, Mutual Funds, Bonds
<p>Make payable to: NPT Charitable Asset Trust</p> <p>Mail to: NPT Charitable Asset Trust 165 Township Line Road Suite 150 Jenkintown, PA 19046</p> <p>Tax ID#: 27-7059768</p>	<p>Bank: UBS AG ABA # 026007993 A/C Title: UBS Financial Services, Inc. A/C Number: 101-WA-258641-000 F/C A/C Title: NPT Charitable Asset Trust F/C A/C Number: PY26935</p>	<p>Brokerage Firm: UBS Financial Services, Inc. For Benefit of: NPT Charitable Asset Trust DTC Number: 0221 A/C Title: NPT Charitable Asset Trust A/C Number: PY26935</p>

5. Assets

Refer to the instructions in the "How to Make a Contribution" form or call (855) 536-1210 for assistance. If you are transferring stock, mutual funds, or bonds, attach a **copy** of the "Letter of Authorization" indicating where the assets are held. Send the **original** "Letter of Authorization" to the firm at which the assets are held.

Cash

\$ _____
Dollar Amount

By Check

By Wire

Stock

_____	_____	_____	OR	<input type="checkbox"/> All Shares
Name of Stock	Trading Symbol	# of Shares		
_____	_____	_____	OR	<input type="checkbox"/> All Shares
Name of Stock	Trading Symbol	# of Shares		
_____	_____	_____	OR	<input type="checkbox"/> All Shares
Name of Stock	Trading Symbol	# of Shares		

Mutual Funds

_____	_____	_____	OR	<input type="checkbox"/> All Shares
Name of Mutual Fund	Trading Symbol	# of Shares		
_____	_____	_____	OR	<input type="checkbox"/> All Shares
Name of Mutual Fund	Trading Symbol	# of Shares		
_____	_____	_____	OR	<input type="checkbox"/> All Shares
Name of Mutual Fund	Trading Symbol	# of Shares		

